

Orbis Crossborder Investment - Exporting searches (sets) und Importing saved searches (sets)

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Deutsch

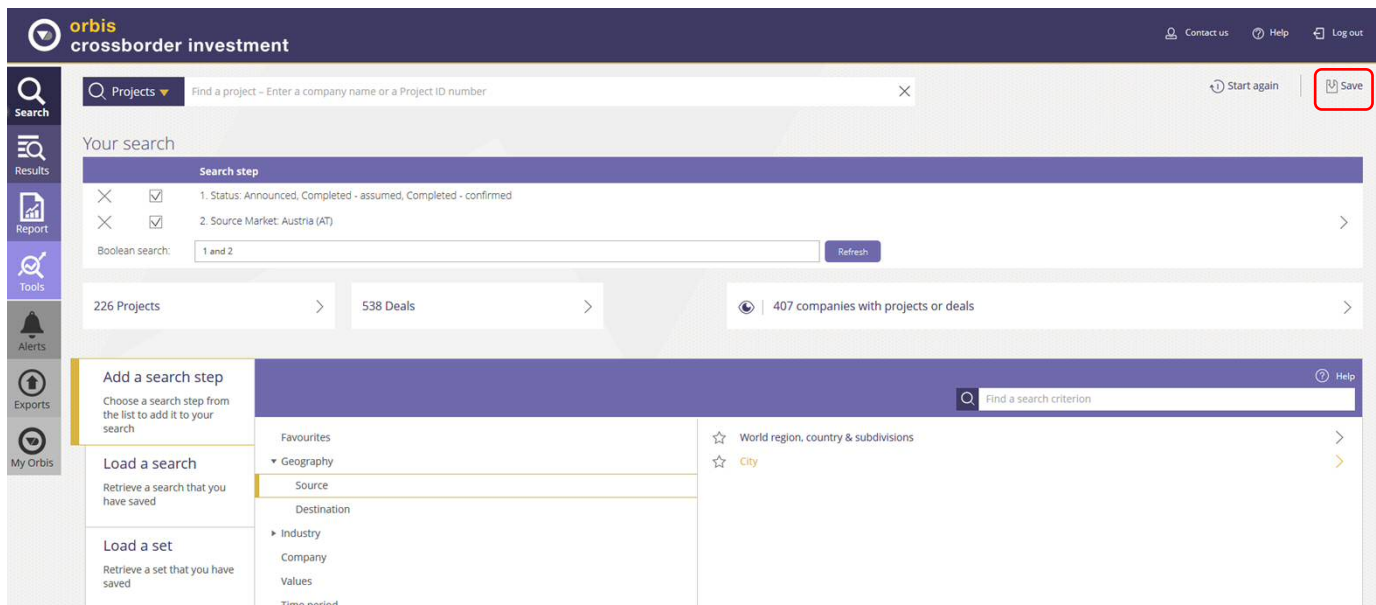
Speichern von Suchen oder Ergebnislisten auf eigenem Datenträger wie Festplatte oder USB-Stick

Bsp. Speichern und Exportieren / Importieren einer Suchabfrage

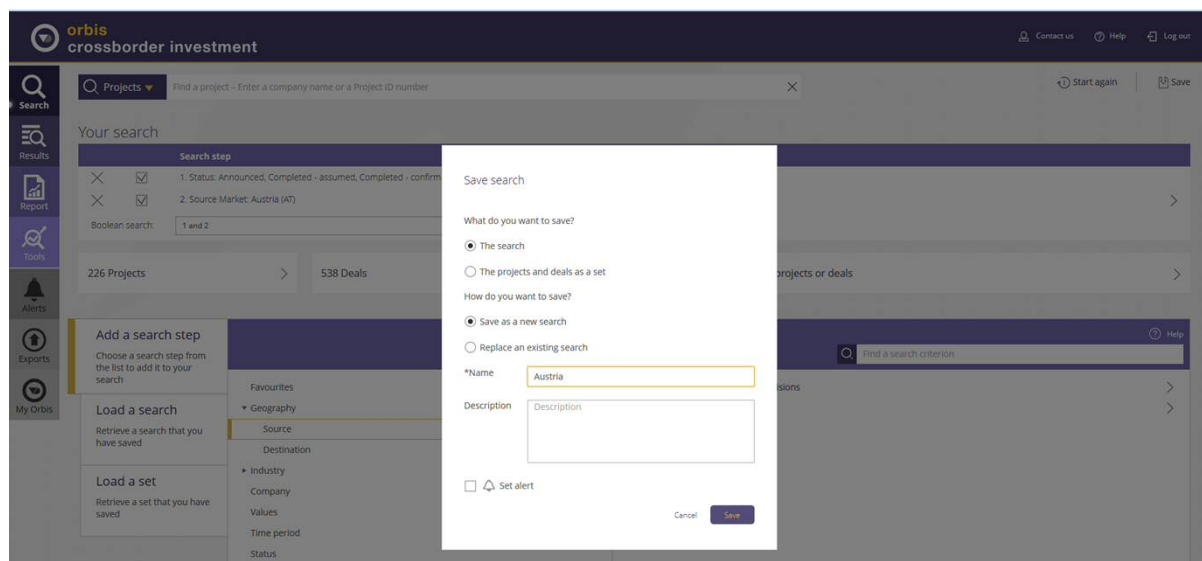
1. Suche anhand von Kriterien erstellen

Menü **Add a search step**

Suche speichern über **Save** Button rechts oben




Suche auswählen und Namen bestimmen



2. Menü | Load a Search


The screenshot shows the 'orbis crossborder investment' search interface. The search criteria are: 1. Status: Announced, Completed - assumed, Completed - confirmed; 2. Source Market: Austria (AT). The Boolean search is '1 and 2'. The results show 226 Projects, 538 Deals, and 407 companies with projects or deals. A sidebar menu on the left includes 'Add a search step', 'Load a search', and 'Load a set'. The 'Load a search' option is highlighted. A dropdown menu for 'Austria' is open, showing a 'Load this search' button with a date '11/01/2018 12:41' and a refresh icon, which is highlighted with a red box.

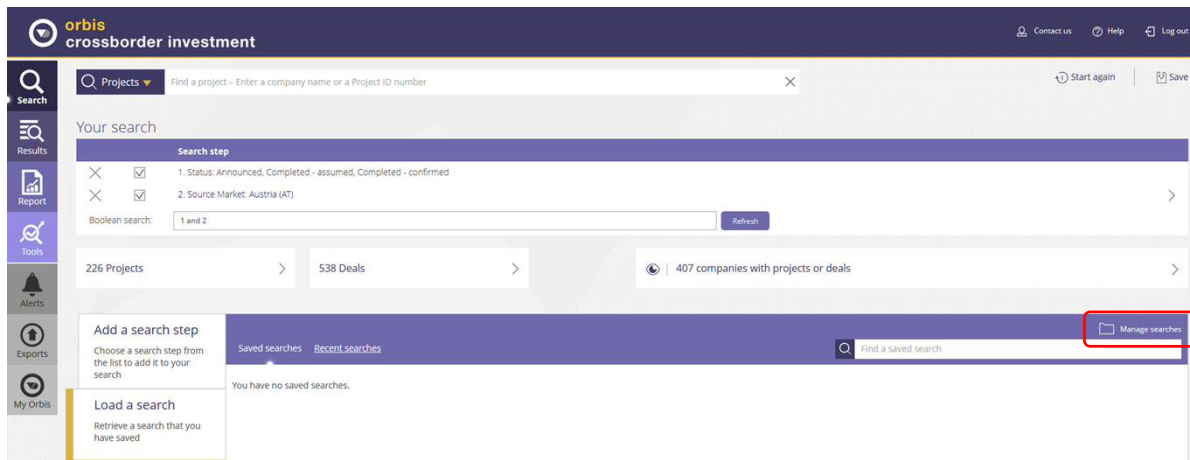
Die gespeicherte Suche laden -> Load this search > Export Button  Export


This screenshot shows the same search interface as above, but with the context menu for the 'Load this search' button open. The menu items are: 'Start this search at startup', 'Share', 'Export' (highlighted with a red box), 'Delete', 'Set alert', and 'Rename'. The date '11/01/2018 12:41' is visible at the top of the menu.

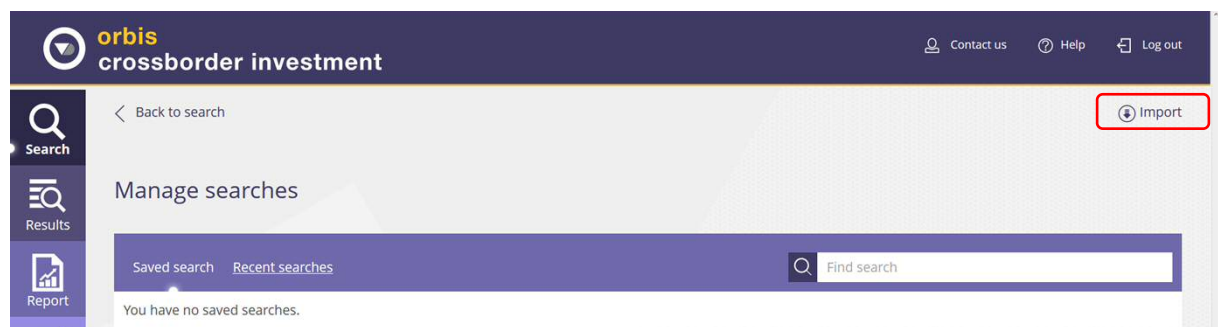
Die Endung „**strategy**“ wird automatisch an den Dateinamen angehängt; Datei speichern → Festplatte oder USB-Stick

This screenshot shows the search interface with a file save dialog box open. The dialog box title is 'Öffnen von Austria.strategy'. It contains the following text: 'Sie möchten folgende Datei öffnen', 'Austria.strategy', 'Vom Typ: strategyfile (2.0 KB)', 'Von: http://orbis.bvdinfo.com'. Below this, it asks 'Wie soll Firefox mit dieser Datei verfahren?' and offers two options: 'Öffnen mit [Beschreibung...]' and 'Datei speichern' (which is selected). There are also checkboxes for 'Erlauben dieses Typs immer diese Aktion ausführen' and buttons for 'OK' and 'Abbrechen'.

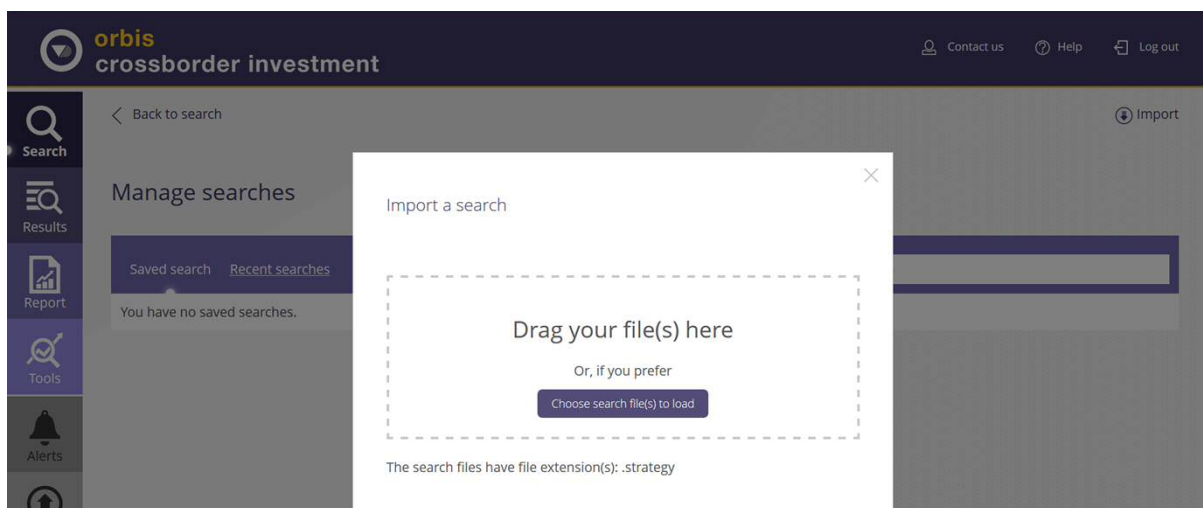
3. Neue Session oder neues Login -> Abruf der Datei über **Load a search** Menü -> Manage searches Button 



Import – Button 



Datei von Festplatte / USB Stick herunterladen



Orbis Crossborder Investment - Exporting searches (sets) und Importing saved searches (sets)

English

Save searches or projects and deals as a set on your PC or alternative personal storage devices

Example Save and export / import of a Search query

1. Your search -> Search steps; entering your search criteria

Menu Add a search step

Save your search via **Save** Button right on the top

Save

The screenshot shows the Orbis Crossborder Investment search interface. At the top, there is a search bar with the text "Projects" and a placeholder "Find a project - Enter a company name or a Project ID number". To the right of the search bar are links for "Start again" and "Save". Below the search bar, the "Your search" section displays two search steps: "1. Status: Announced, Completed - assumed, Completed - confirmed" and "2. Source Market: Austria (AT)". A Boolean search field contains "1 and 2" and a "Refresh" button. Below this, there are three summary boxes: "226 Projects", "538 Deals", and "407 companies with projects or deals". On the left side, there is a vertical menu with icons for Search, Results, Report, Tools, Alerts, Exports, and My Orbis. The "Add a search step" menu is highlighted, showing options to "Load a search" and "Load a set". A search criteria dropdown is open, showing "World region, country & subdivisions" and "City".

Choose The search and assign a Name

The screenshot shows the same Orbis Crossborder Investment search interface as above, but with a "Save search" dialog box open in the foreground. The dialog box has the title "Save search" and asks "What do you want to save?". There are three radio button options: "The search" (selected), "The projects and deals as a set", and "Save as a new search". Below these are two more radio button options: "Replace an existing search" and "Set alert". There is a text input field for "*Name" containing "Austria" and a larger text input field for "Description". At the bottom of the dialog box are "Cancel" and "Save" buttons.

2. Menu Load a Search

The screenshot shows the 'orbis crossborder investment' search interface. The search criteria are: 1. Status: Announced, Completed - assumed, Completed - confirmed; 2. Source Market: Austria (AT). The Boolean search is '1 and 2'. The results show 226 Projects, 538 Deals, and 407 companies with projects or deals. A sidebar on the left contains options: Add a search step, Load a search, and Load a set. The 'Load a search' option is selected, and a dropdown menu shows a saved search for 'Austria' with a timestamp of '11/01/2018 12:41'. The 'Load this search' button is highlighted with a red box.

Load this search > **Export** Button  Export

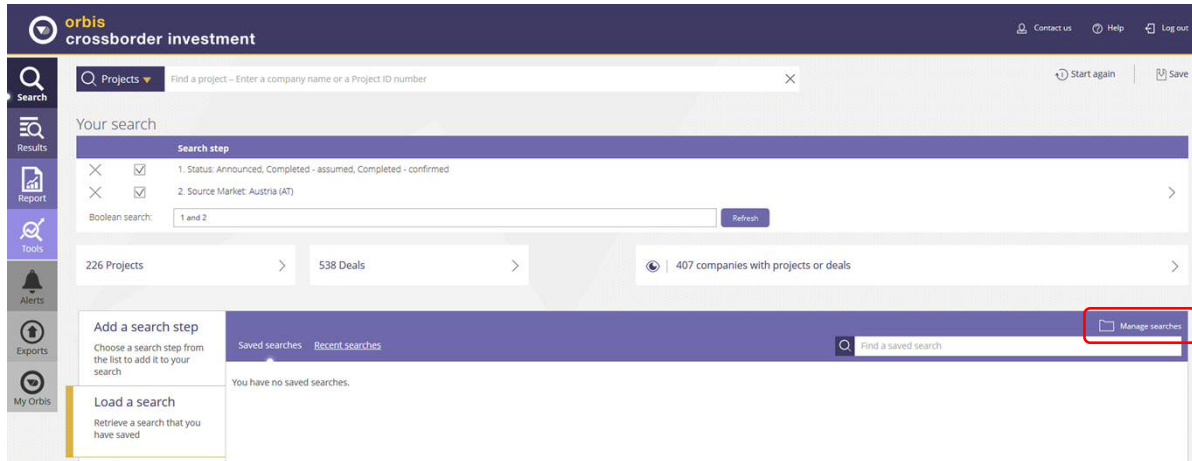
This screenshot shows the same search interface as above, but with the 'Export' button highlighted in red. The 'Load a search' dropdown menu is open, showing options: Start this search at startup, Share, Export, Delete, Set alert, and Rename. The 'Export' button is the one highlighted.

The ending ".strategy" is automatically appended to the file name, Save file -> hard disk or USB stick

This screenshot shows the search interface with a file save dialog box open. The dialog box is titled 'Öffnen von Austria.strategy' and contains the following text: 'Sie möchten folgende Datei öffnen: Austria.strategy (0,0 KB) Von: https://orbis.bvinfo.com'. Below this, it asks 'Wie soll Firefox mit dieser Datei verfahren?' and provides three options: 'Öffnen mit...' (with a 'Durchsuchen...' button), 'Datei speichern' (selected), and 'Für Dateien dieses Typs immer diese Aktion ausführen'. The 'OK' and 'Abbrechen' buttons are at the bottom.

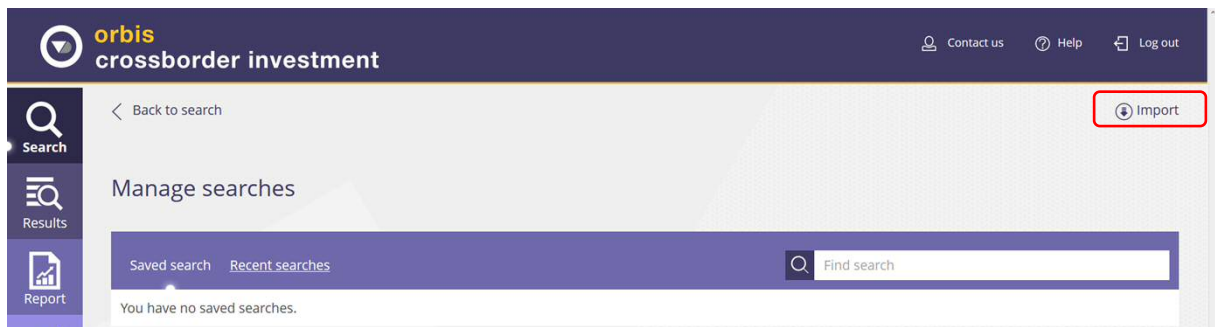
3. New session or new login -> retrieve file in **Load a search menu** -> Manage searches Button

Manage searches



Import – Button

Import



Download file from storage medium

