**Seminar**

# Tax Compliance with Microsoft Power Platform Applications

WIRTSCHAFTS
UNIVERSITÄT
WIEN VIENNA
UNIVERSITY OF
ECONOMICS
AND BUSINESS

**October 19-21, 2022 • Vienna**

TAX

Institute for Austrian and
International Tax Law Vienna
WU Tax Law Technology Center

WU Campus © boanet

# Abstract

In recent years, Microsoft Power Business Intelligence (BI) has emerged as an agile and cost-effective approach to automation with which digital transformation projects can be delivered. The MS Power Platform will now enable even more automation for accounting, taxes and customs applications. Analytics and business intelligence (ABI) platforms enable less technical users, including businesspeople, to model, analyze, explore, share and manage data, and collaborate and share findings, enabled by IT and augmented by artificial intelligence (AI). ABI platforms may optionally include the ability to create, modify or enrich a semantic model including business rules. Many platforms are adding capabilities for users to easily compose low-code or no-code automation workflows and applications. This blend of capabilities is helping to expand the vision for analytics beyond simply delivering datasets and presenting dashboards to delivering enriched contextualized insights, refocusing attention on decision-making processes, and ultimately taking actions that will deliver business value. Based on Power BI, digital innovations from areas such as ML/AI or block chain can also be interwoven with existing applications. Thus, Power BI as part of the MS Power Platform also offers itself as a framework for bringing digital innovations from the laboratory into practice.

# General Information

The seminar **lasts** three days and takes place in Vienna from **October 19-21, 2022**. The seminar is entirely held in **English**.

The course is structured into four sessions per day of 1.5 hours each. The topics are analyzed with a mix of theory and project work with expert coaching.

# Target Group

The seminar is targeted at professionals around the world who want to broaden their knowledge of tax law technology i.e. digitalization and automation. Participants typically are in-house tax & customs and finance employees of international companies, government officials, and academics, tax & customs advisers (accountants, economists, and lawyers).

# Seminar Level

The seminar starts at a tax **expert level**. However, deep tax knowledge is not required. Hence, it can be attended by both participants with basic experiences in tax law technology and participants with expert experiences in this field. No advance preparation is required.

# Agenda

## WEDNESDAY, OCTOBER 19, 2022
## WHAT ARE THE CAPABILITIES OF THE MICROSOFT POWER PLATFORM

| | |
|---|---|
| 09:00 – 10:30 | **Introduction to the Course** |
| 10:30 – 11:00 | Coffee Break |
| 11:00 – 12:30 | **Build Applications with MS Azure and Power Platform** |
| 12:30 – 13:30 | Lunch Break |
| 13:30 – 15:00 | **Driving Tax Digital Transformation with MS Power Platform** |
| 15:00 – 15:30 | Coffee Break |
| 15:30 – 17:00 | **Project Work with Expert Coaching: Building an Automation Pipeline with Power Platform** |

## THURSDAY, OCTOBER 20, 2022
## HOW TO IDENTIFY, QUALIFY AND IMPLEMENT VARIOUS PROCESSES, USE CASES I

| | |
|---|---|
| 09:00 – 10:30 | **Tax Reimagined: Powered by Microsoft** |
| 10:30 – 11:00 | Coffee Break |
| 11:00 – 12:30 | **Lecture and Project Work with KPMG** |
| 12:30 – 13:30 | Lunch Break |
| 13:30 – 15:00 | **Integration of Customs Duty Relief and further Contract Management Processes at Linde Engineering** |
| 15:00 – 15:30 | Coffee Break |
| 15:30 – 17:00 | **CANVAS Model and Project work** |

## FRIDAY, OCTOBER 21, 2022
## HOW TO IDENTIFY, QUALIFY AND IMPLEMENT VARIOUS PROCESSES, USE CASES II

| | |
|---|---|
| 09:00 – 10:30 | **Future of Tax: Between Law Books and Technology I** |
| 10:30 – 11:00 | Coffee Break |
| 11:00 – 12:30 | **Future of Tax: Between Law Books and Technology II** |
| 12:30 – 13:00 | Lunch Break |
| 13:30 – 15:00 | **RPA Lifecycle Overview** |
| 15:00 – 15:30 | Coffee Break |
| 15:30 – 16:45 | **Client Talk: ÖWG Wohnbau about Experience with Power Automate** |
| 16:45 – 17:00 | **Feedback and Closing Session** |

# Lecturers

**PROF. DR. ROBERT RISSE**

Director
WU Tax Law Technology Center Institute at the
Austrian and International Tax Law
WU (Vienna University of Economics and Business)

**CHRISTIAN FÜHRER**

Enterprise Channel Sales Manager
Microsoft Germany

**CARSTEN MITZKUS**

Data Scientist
Kl Performance

**FLORIAN STADTFELD**

Account- Business Development Manager
Kl Performance

**CLARA PARRA ESPINOSA**

Director
Microsoft WW Tax and Customs

**LINA REBOUH**

Tax, Customs Process and Innovation
Modern Experiences
Microsoft WW Tax and Customs

**ROZA GAISINA**

Senior Consultant Data Analytics and Business
Intelligence
Prodato Integration Technology GmbH

**ANDREAS BRENNER**

Managing Consultant
Prodato Integration Technology GmbH

**ROBERT REGENDANTZ**

Senior Manager
Tax Innovation and Technology
KPMG

**MAXIMILIAN KSOLL**

Tax Innovation and Technology
KPMG

**NICOLAS VIVEROS**                      Senior Manager | Tax Technology
                                        Deloitte

**JULIAN STAUDINGER**                    Business Intelligence Consultant | Tax Technology
                                        Deloitte

**IGOR ZAHRADNIK**                       Head of IT
                                        ÖWG Wohnbau

**JOHANNA ROSENAUER**                    Tax Manager
                                        PwC Austria

**ALEXANDER SCHÖRG**                     BI Analyst
                                        PwC Austria

**THOMAS MÜHLBAUER**                     RPA – Developer
                                        PwC Austria

**ERIK STARKE**                          Tax Consultant
                                        PwC Germany

# Organization

## PARTICIPATION FEE

The fee for participation is **EUR 1,650.**
A 10% **"early bird discount"** is applicable to applications sent by September 26, 2022.
This fee covers participation, all course materials, lunches, coffee breaks, and refreshments.
Costs of travel and accommodation are not covered by the course fee.
The course materials will be provided as downloads (available on the first day of the Seminar).

## PAYMENT

You will receive an invoice for the participation fee of EUR 1,650 (or of EUR 1,485 in case of application of the early bird discount). We kindly ask you to transfer your payment within three weeks of the date of the invoice.
In case of cancellation before October 5, 2022, the participation fee will be refunded.

## PHOTOS

We would like to inform you that photos will be taken at this event. Should you not wish to be photographed, we kindly ask you to avoid the camera and/ or inform Ms. Katharina Dendl (katharina.dendl@wu.ac.at). Photos will be used to inform the public about the activities of the Institute.

## VENUE

**WU (Vienna University of Economics and Business)**
Welthandelsplatz 1
1020 Vienna, Austria
Building AD, Seminar Room 0.090

## CONTACT DETAILS

WU Tax Law Technology Center at the Institute for Austrian and International Tax Law
**E** taxlawtechnologycenter@wu.ac.at
**T** +43-1-313 36-5447

# Registration Form

I hereby submit my registration for the seminar "Tax Compliance with Microsoft Power Platform applications" on October 19-21, 2022.

Please send to: taxlawtechnologycenter@wu.ac.at

First Name _____

Surname _____

Academic Title (e.g. BA, MA, LL.M., Dr.) _____

Gender ☐ female ☐ male ☐ non-binary/indeterminate/intersex/unspecified/other

Nationality _____

Current position and company / organization _____

_____

E-Mail _____

Phone / Mobile* (for urgent issues) _____

## BILLING ADDRESS

Please indicate (on the next page) the exact name and address to be shown on the invoice. You will receive the invoice by email only unless you specifically request a hard copy by post.

☐ I request a hard copy of my invoice to be sent by registered mail.

☐ I do not require a hard copy of my invoice; a PDF sent by email is sufficient.

Name / Company _____

Street _____

Zip-Code, City _____

Country _____

Tax code / Reference _____


## WE WOULD LIKE TO STAY IN CONTACT

### Please tick the boxes as appropriate:

I am happy for my personal details to be included in the **list of participants** which I understand will be distributed to all registered course participants:

☐ Yes ( ☐ Name    ☐ Email    ☐ Country    ☐ Affiliation )

☐ No


I consent to being informed about the activities of the Institute for Austrian and International Tax Law (**e-mail newsletter/post**). For this purpose, I allow the Institute for Austrian and International Tax Law to file and process my data (name, address, e-mail address). I can revoke my consent at any time, whereby the legality of the data storage and processing on the basis of the prior consent until the point of the revocation is not affected. My revocation may be declared at any time in writing to the Institute for Austrian and International Tax Law or by e-mail to officetaxlaw@wu.ac.at.

☐ Yes

☐ No


Date, Signature _____