



The global cropland footprint of the non-food bioeconomy

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Content

- 1. Background & Aim
- 2. Methods & Data
- 3. Results
- 4. Outlook

1. Background & Aim

Background

- Share of global agricultural areas devoted to the production of biomass for non-food purposes is rapidly growing
- Far-reaching global implications of an expanding non-food bioeconomy

Aim

 Determine the cropland footprint of non-food products produced, traded and consumed globally

1. Background: Three perspectives on the bioeconomy

1. Land use
Crops →

2. Ind. ProcessingIntermediate products

3. ConsumptionFinal products





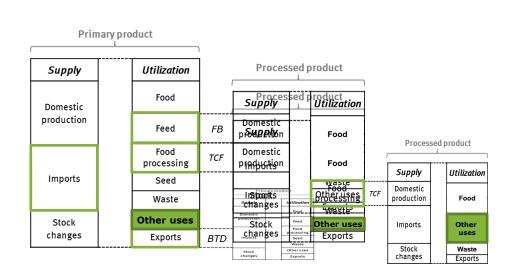


LANDFLOW (IIASA) **EXIOBASE 3** Global biomass flow Multi-regional input-output (MRIO) model accounting model 1. Land use 2. Ind. Processing 3. Consumption Crops Intermediate products Final products \rightarrow

LANDFLOW

Global tree structure for all agri. commodity flows (based on FAO CBS)

- a. Trade linking (via FAO bilateral trade data)
- b. Feed allocation (based on feed balances)
- c. By-product allocation (in relation to their economic value)





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22 re	gions	27 com-	Other use (in ha)		
From	То	modities			
Brazil	EU-28	Ethanol	###		
Brazil	China	Soybeans	###		
US	Canada	Maize	###		

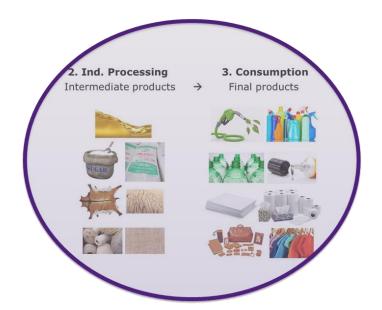


EXIOBASE 3

Multi-regional input-output (MRIO) model

			Country 1		Country 2			Final demand (y)		Total
		Agriculture (z _{i1})	Industry (z _{i2})	Services (z _{i3})	Agriculture (z _{i1})	Industry (z _{i2})	Services (z _{i3})	C1	C2	output (x)
_	Agriculture (z _{1j})									Σ
Country 1	Industry (<i>z_{2j}</i>)									Σ
ŏ	Services (z _{3j})									Σ
Country 2	Agriculture (z _{1j})									Σ
	Industry (<i>z_{2j}</i>)									Σ
	Services (z _{3j})									Σ
	Land use (e,)									

22 re	gions	27	Other		
From	То	commo- dities	use (in ha)		
Brazil	EU-28	Ethanol	###		
Brazil	China	Soybeans	###		
US	Canada	Maize	###		

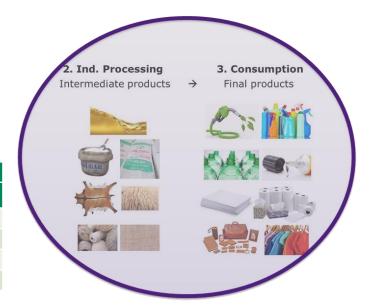


EXIOBASE 3

Multi-regional input-output (MRIO) model

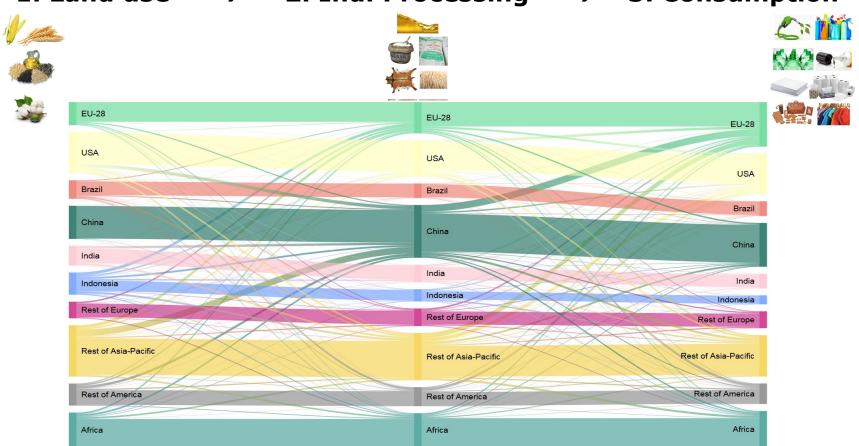
		Country 1 Country 2				Final demand (y)		Total		
		Agriculture (z _{i1})	Industry (z _{i2})	Services (z _{i3})	Agriculture (z _{i1})	Industry (z _{i2})	Services (z _{i3})	C1	C2	output (x)
-	Agriculture (z _{1j})									Σ
Country 1	Industry (<i>z_{2j}</i>)									Σ
Ö	Services (z _{3j})									Σ
Country 2	Agriculture (z _{1j})									Σ
	Industry (<i>z_{2j}</i>)									Σ
	Services (z _{3j})									Σ
	Land use (e,)									

22 regions		27	Other use (in ha)						
From	То	commo- dities	Sector 1	Sector 2	Sector 3	Sector 4			
Brazil	EU-28	Ethanol	###	###	###	###			
Brazil	China	Soybeans	###	###	###	###			
US	Canada	Maize	###	###	###	###			

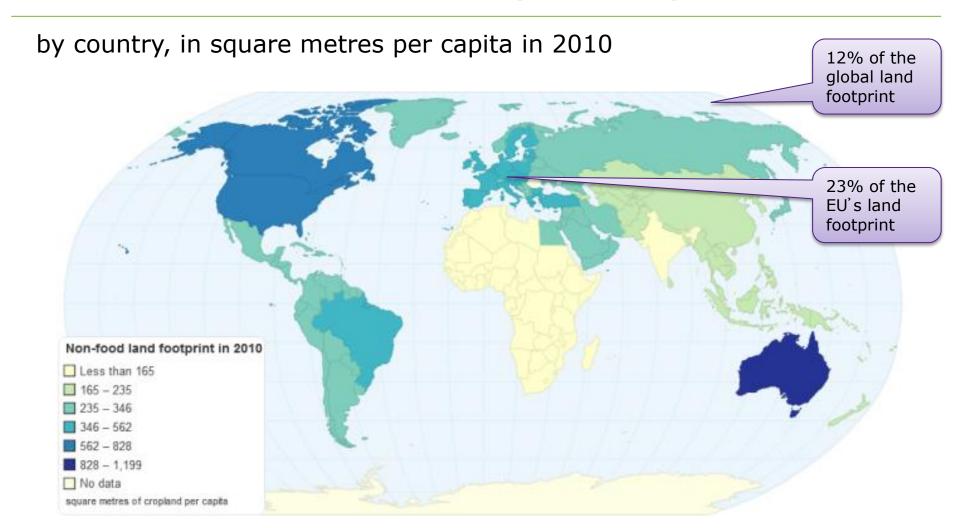


3. Results: Global non-food cropland flows, 2010

1. Land use \rightarrow 2. Ind. Processing \rightarrow 3. Consumption

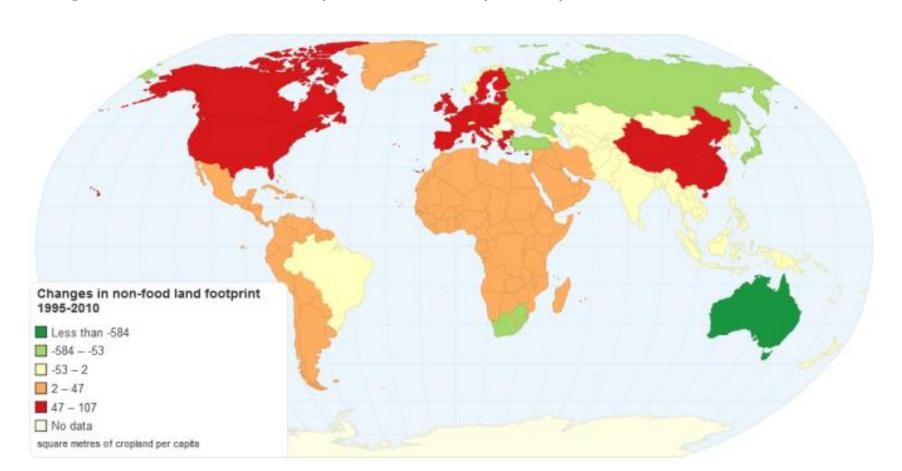


3. Results: Global non-food cropland footprints

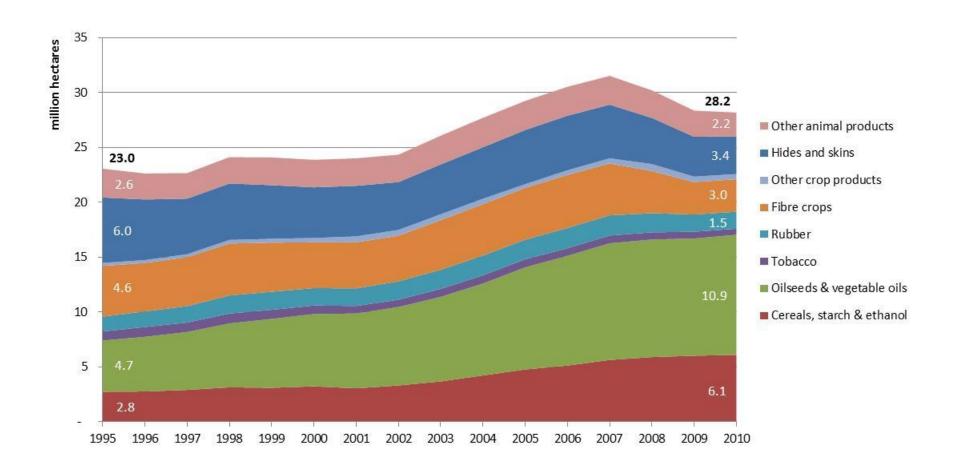


3. Results: Changes in the non-food cropland footprint

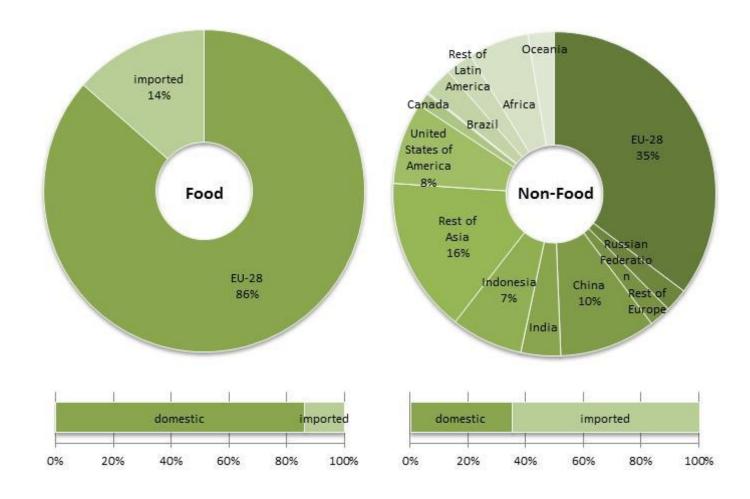
Changes 1995-2010, in square metres per capita



3. Results: EU non-food cropland footprint, by commodity



3. Results: Origin of food vs. non-food cropland, EU, 2010



4. Outlook

- FABIO: Physical Biomass Input-Output Tables for 1986-2014
- FINEPRINT: Spatially explicit land flow tracking
- BioWay: Mapping of the global bioeconomy
- bioMASS: Sustainable bioeconomy expansion pathways in a Consequential MRIO-LCA framework